# "SOrSEA" NEWS

OREGON SOCIETY OF ENROLLED AGENTS SOUTHERN OREGON CHAPTER

### FALL SEMINAR

### Wednesday, November 06, 2013

Plan to join us at Seven Feathers Resort & Casino by registering for quality cpe presented by the Southern Oregon Chapter of the Oregon Society of Enrolled Agents.

# Jonathan D. Mishkin, Attorney

- Federal Tax Collection Procedures
- Liens, Levies and Defensive Measures
  - **Including Tax Court Litigation**

NOVEMBER 2013

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Fall 2014 w/ Claudia Hill

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### 2013 Chapter General Membership Meeting **AGENDA**

(to be held during lunch)

Call to Order. Read OrSEA Mission Statement. Approve Minutes. Treasurers Report.

#### **OrSEA Conventions:**

2014 to be held at Running Y Resort, Klamath Falls May 19-22, 2014 2015 to be held at Three Rivers Resort in Florence (May 18-21)

New Business: 1) Report on OrSEA October State Board Meeting; 2) Installation of Officers 2013-2014; 3) South Chapter hosting 25th Annual State Convention at the Running Y Resort in Klamath Falls May 2014.

#### 2013-14 OFFICERS

President-Maddy Gaoiran maddy@epuerto.org Vice President-June Brock ibrock9098@brtax.net Secretary-Susan Bladorn rosest@rosenet.net Treasurer-Kristen Higgins kristen@higginsbsiness. Past President-

Carol Mulder

mulderctax@yahoo.

**Speaker Bio:** A respected tax and estate planning attorney and adjunct professor at the University of Oregon School of Law, Jonathan D. Mishkin advises and represents tax-payers before the Internal Revenue Service (IRS) and the Oregon Department of Revenue. Specifically, he works tax audit administration throughout every stage and any court litigation that may result. Distinguishing his tax controversy practice, Mr. Mishkin comprehensively offers:

- Substantive expertise in diverse sophisticated tax issues
- Deep knowledge on tax procedure
- Extensive experience in IRS, Oregon Department of Revenue and U.S. Department of Justice correspondence
- Proven success in tax dispute resolution

For any type of business entity, estate, trust, individual and nonprofit corporation, Mr. Mishkin can resolve substantive domestic and international income, estate and gift, employment, excise and tax-exempt entity tax issues. As a trusted business and trust tax law-yer, he fully assists you throughout all phases of the tax controversy process. His capabilities widely range from initiating audits and preparing protests, to negotiating settlements and litigating cases in U.S. Tax Courts and U.S. District Courts.

Mr. Mishkin earned his B.A. from the University of Pennsylvania, J.D. from the University of Oregon, and an LL.M. in Taxation from the Georgetown University Law Center, where he served as a Graduate Tax Policy Scholar. Mr. Mishkin founded his own law firm in 2011 (Law Office of Jonathan D. Mishkin, P.C.), and has previously worked for the National Office of the accounting firm, Deloitte & Touche, LLP, and the law offices of Fulbright & Jaworski, LLP, Houston, Texas, and most recently, Harrang Long Gary Rudnick in Portland/Eugene, where he oversaw the tax and estate planning departments.

#### Member Notes:

If you are a member and you attend an OrSEA or any OrSEA Chapter education event, you will receive a \$5 CPE voucher to apply to your May/14 Spring Seminar registration fee. You can receive up to a \$20 discount by sending the vouchers If you are a member and you attend an OrSEA or any OrSEA Chapter education that you have collected during the year in with your registration form.

### Bring a Friend:

Also, you can help our SOrSEA Chapter funding by attending this seminar. OrSEA (your state organization) will give our chapter up to \$200 per year for "chapter funding". All we need to do is submit our sign-in sheet showing the number attending and they will reimburse us \$5 per person, up to the \$200 per year. The list can include non-members.

Save the date! CLAUDIA HILL will be at 7 Feathers Resort on NOVEMBER 5, 2014 for 6 hours of powerhouse education!

## OREGON SOCIETY OF ENROLLED AGENTS

#### SOUTHERN OREGON CHAPTER

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Seven Feathers Resort
Ph 888-677-7771
Call for reservations
(Sorry, no special rate)



# FALL SEMINAR

NOVEMBER 06, 2013

Cedar Room, Seven Feathers, Canyonville, OR

I-5 Exit 99

8:30 am Registration

9:00 am-12:00 pm

12:00-1:00 pm <u>LUNCH</u>

1:00-4:00 pm

### Jonathan D. Mishkin, Attorney

- Federal Tax Collection Procedures
- Liens, Levies and Defensive Measures
  - Including Tax Court Litigation

IRS APPROVED CONTINUING EDUCATION PROVIDER

Course #B6U61-T-00012-13-1

### PRE-REGISTRATION FORM

\$85 Members/\$100 Nonmembers (Includes Lunch)

Please pre-register on or before 10/31/13. Make checks payable and mail to SOrSEA, c/o Susan Bladorn, PO Box 8, Roseburg, OR 97470. Questions, call (541) 673-1468; e-mail rosest@rosenet.net.

NAME EA/CPA/LTC/LTP #

**ADDRESS** 

\*\* Any special diet requests, contact Susan Bladorn.

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